



FRIDAY

## MORNING REPORT

Have Good Trading Day



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	36,351.23	-22.21	-0.06%
Nifty 50	10957.10	-23.35	-0.21%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	29.25	-1.94
HDFCBANK	110.17	-0.73
ICICIBK	7.73	-1.02
INFY	19.71	0.15
TATA MOTOR	18.4	-0.49
WIPRO	5.15	0.39

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-315.69
DII's Eq (Provisional)	470.02
FIIs Index Future	1079.66
FIIs Index Options	1641.89
FIIs Stock Future	110.34
FIIs Stock Options	96.92

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.8331
EURO	80.1153
YEN 100	61.0100
GBP	89.9300

### TOP STORY

- NCLT approves JSW Steel-Aion resolution plan for Monnet Ispat and Energy; written order is awaited.
- Adani Power says unit Mundra to consider bonds buyback, redemption on Aug. 4.
- Hindalco Industries clarifies on Aleris acquisition that no proposals considered by board triggered any disclosure.
- Fortis EGM on Aug 13 to seek shareholders nod for stake sale to IHH Healthcare.
- Alembic Pharma receives EIR from U.S. FDA for API facility at Karakhadi, Gujarat. All plants of the drugmaker are now FDA compliant.
- IRB Infra to consider raising of funds via securities on July 25.
- Stone India: Tribunal admits insolvency resolution process for the company.
- Sun Pharma: Novartis sues to block generic sales of top drug Gilenya for MS.
- Andhra Bank clarifies that exposure to Sterling group at Rs 1143.85 crore classified as NPA.
- Gujarat Sidhee Cement halts operations of Kiln and upstream equipment in cement factory due to heavy rainfall.
- Hatsun Agro Products proposes to set dairy manufacturing plant in Maharashtra, to be commissioned before Dec 2019.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25,064.50	-134.79	-0.53%
Nasdaq	7,825.30	-29.15	-0.37%
Nikkei	22,642.46	-122.22	-0.54%
HANG SENG INDEX	27,883.13	-127.73	-0.46%
SGX NIFTY	10,974.00	-3.50	-0.30%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	69.65	0.27%
NATURAL GAS	2.773	0.14%
GOLD	1218.1	-0.48%
SILVER	15.295	-0.69%
COPPER	2.698	0.09%

### WORLD EVENTS

**GBP** : Public Sector Net Borrowing

### RESULTS TODAY

- BAJAJAUTO, BAJAJHOLDING, BATAINDIA, CEATLTD, HAVELLS, HDFCLIFE, L&TFH, MCX, WIPRO, ZEEMEDIA**



## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 22.21 points or 0.06% to settle at 36,351.23. The Sensex rose 142.14 points, or 0.39% at the day's high of 36,515.58 in early trade. The index fell 94.11 points, or 0.26% at the day's low of 36,279.33 in mid-afternoon trade.

The Nifty 50 index fell 23.35 points or 0.21% to settle at 10,957.10. The Nifty rose 26.05 points, or 0.24% at the day's high of 11,006.50 in early trade. The index fell 45 points, or 0.41% at the day's low of 10,935.45 in mid-afternoon trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.63%. The BSE Small-Cap index fell 1%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 827 shares rose and 1754 shares fell. A total of 146 shares were unchanged.

Nifty likely to trade in the range of 10850-11070.

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10966	10926	10895	10855	10997	11037	11068
USDINR	69.023	68.892	68.743	68.612	69.172	69.303	69.452





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AKASHDEEP	YOGYA ENTERPRISES LIMITED	S	44,750	36.85
RAWEDGE	DISPLAY COMMERCIAL PRIVATE LIMITED	B	163,200	72.14
ROXY	ROHIT MITTAL	S	26,862	12.64
YOGYA	CHHAYA HARSHAD CHANDE	S	40,000	20
GOLDENCAP	ARVIND SHANTILAL SHAH	S	24,874	36.85

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMBANIORG	ARYAMAN CAPITAL MARKETS LIMITED	BUY	80000	66.51
AMBANIORG	SHAH MUKESHKUMAR BABULAL	SELL	48000	66.65
MINDTREE	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	BUY	970337	972.05
MINDTREE	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	970337	972.6
SUMEETINDS	SOMANI OVERSEAS PRIVATE LIMITED	BUY	525000	11.34

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Adani Enterprises, Adani Power
- Out of ban: none

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
TCNS CLOTHING	EQ	18 JULY	20 JULY	<a href="#">NEWTRAL</a>
HDFC ASSETS MANAGEMENT	EQ	25 JULY	27 JULY	<a href="#">SUBSCRIBE</a>



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	370	365	361	368	372	375
ASIAN PAINT	1403	1395	1387	1402	1410	1416
AXIS BANK	527	518	509	528	537	547
BAJAJ-AUTO	3115	3095	3075	3120	3140	3164
BAJAJ FINSV	6297	6153	6008	6265	6409	6521
BHARTIARTL	345	339	333	343	349	353
BPCL	398	392	386	398	404	409
CIPLA	610	600	590	616	626	642
COALINDIA	261	259	258	262	263	266
DRREDDY	2029	2010	1991	2044	2063	2097
EICHERMOT	26981	26725	26468	27056	27312	27643
GAIL	358	354	351	359	363	368
GRASIM	936	925	915	936	947	957
HCLTECH	982	974	966	984	992	1002
HDFC	1988	1975	1962	1990	2003	2018
HDFC BANK	2186	2174	2161	2184	2196	2206
HEROMOTOCO	3451	3425	3398	3466	3493	3534
HINDALCO	198	190	182	202	210	222
HINDPETRO	284	277	270	282	289	293
HINDUNILVR	1647	1637	1627	1654	1664	1680
IBULHSGFIN	1212	1187	1162	1209	1234	1255
ICICIBANK	261	259	257	262	264	267
INDUSINDBK	1888	1878	1867	1892	1902	1917
INFRA TEL	285	282	278	287	291	296
INFY	1317	1307	1296	1319	1329	1342
IOC	166	163	161	165	168	169
ITC	273	268	263	271	277	280
KOTAK BANK	1347	1318	1289	1363	1392	1437
LT	1258	1242	1226	1269	1286	1313
LUPIN	795	783	771	799	810	826
M&M	913	905	897	914	922	930
MARUTI	9389	9348	9307	9391	9432	9475
NTPC	155	153	152	155	156	157
ONGC	162	160	158	163	164	167
POWERGRID	177	176	175	178	180	182
RELIANCE	1105	1089	1073	1102	1118	1131
SBIN	260	256	253	260	264	267
SUNPHARMA	545	540	535	547	552	559
TATAMOTORS	253	250	247	254	257	261
TATASTEEL	499	490	481	502	510	522
TCS	1981	1964	1947	1987	2005	2028
TECHM	642	636	631	646	651	661
TITAN	870	853	836	864	881	892
ULTRACEMCO	3857	3801	3744	3839	3896	3935
UPL	552	539	526	550	563	575
VEDL	208	203	197	207	212	217
WIPRO	286	282	279	285	289	292
YES BANK	392	383	374	389	398	404
ZEEL	522	515	508	520	528	533



## NSE CIRCULARS

**NSE Download RefNo. : NSE/CML/38372:** Recommencement of trading in equity shares of HB Stockholdings Limited pursuant to Scheme of Arrangement including Capital Reduction (pdf)

**NSE Download RefNo. : NSE/CML/38369:** Listing of further issues of Firstsource Solutions Limited, IndusInd Bank Limited, ITC Limited and NIIT Technologies Limited (pdf)W.e.f. July 20, 2018

**NSE Download RefNo. : NSE/FATAX/38348:** Securities Transaction Tax ??? Physical settlement of Stock Derivatives (pdf) W.e.f. July 26, 2018

**NSE Download RefNo. : NSE/SURV/38365:** Suspension of trading in Equity Shares for Non Compliance of certain regulation with SEBI (LODR) Regulation, 2015. (pdf) w.e.f suspension date

**NSE Download RefNo. : NSE/CML/38351:** Monitoring of Foreign Investment limits in listed Indian companies (zip)W.e.f. July 20, 2018

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
CENTURYTEX	20-Jul-18	Dividend- Rs 6.50 Per Share
CORALFINAC	20-Jul-18	Dividend- Re 0.20 Per Share
DCMSHRIRAM	20-Jul-18	Dividend- Re 0.80 Per Share
BLUEDART	20-Jul-18	Dividend- Rs 12.50 Per Share
GICHSGFIN	20-Jul-18	Dividend- Rs 5.50 Per Share
KEC	20-Jul-18	Dividend- Rs 2.40 Per Share
KOTHARIPET	20-Jul-18	Dividend- Re 0.75 Per Share
REDINGTON	20-Jul-18	Dividend- Rs 2.40 Per Share
NLCINDIA	20-Jul-18	Dividend- Re 0.27 Per Share
TTKPRESTIG	20-Jul-18	Dividend- Rs 30 Per Share
SHREECEM	20-Jul-18	Dividend- Rs 30 Per Share
UNIVCABLES	23-Jul-18	Dividend- Rs 1.50 Per Share
BIRLACABLE	23-Jul-18	Dividend Re 1/- Per Share
VINDHYATEL	23-Jul-18	Dividend Rs 10/- Per Share
VGUARD	23-Jul-18	Dividend- Re 0.70 Per Share
TITAN	23-Jul-18	Dividend- Rs 3.75 Per Share
TIFIN	23-Jul-18	Dividend- Re 0.65 Per Share
STARCEMENT	23-Jul-18	Dividend- Re 1 Per Share
MPSLTD	23-Jul-18	Dividend- Rs 12 Per Share (Purpose Revised)
JAYSREETEA	23-Jul-18	Dividend- Re 0.50 Per Share
IDFCBANK	23-Jul-18	Dividend Re 0.75 Per Share
ICICIBANK	23-Jul-18	Dividend- Rs 1.50 Per Share
IDFC	23-Jul-18	Dividend- Re 0.75 Per Share
GODREJAGRO	23-Jul-18	Dividend- Rs 4.5 Per Share
EIMCOELECO	23-Jul-18	Dividend- Rs 5 Per Share

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1195/\$1166 & Resistance = \$1255/\$1276.**
- **Crude oil range (WTI)->\$63 to \$73.**
- **Stocks, Commodities Drop as Dollar Extends Rally: Markets Wrap:** - Yuan slumps to a one-year low as easing expectations mount. Copper dips below \$6,000; pound and euro under pressure. U.S. equities fell on the back of disappointing earnings results from American Express, Philip Morris and EBay. The dollar extended gains as weekly jobless claims came in lower than expected, reinforcing the Fed's messages that the American economy is on solid footing.
- **Forex - Dollar Hits 1-Year Highs, Euro Falls below \$1.16:** - The dollar hit one-year highs against a currency basket on Thursday, sending the euro below the \$1.16 level after bullish comments by Federal Reserve Chairman Jerome Powell cemented expectations for two more rate hikes this year. Demand for the dollar continued to be underpinned after Fed Chairman Jerome Powell gave an upbeat assessment of the U.S. economy during congressional testimony on Tuesday and Wednesday, and downplayed the impact of uncertainty over U.S. trade policy on the outlook for additional rate hikes.
- **Gold Continues to Fall as Trade, Jobless Data Weighs:** - Metal prices continued to falter on Thursday amid trade concerns and a strengthening U.S. dollar.
- **Commodities - Natural Gas Futures Turn Positive After Storage Data:** - The U.S. Energy Information Administration said in its weekly report that natural gas storage in the U.S. increased by 46 billion cubic feet in the week ended July 13, compared to forecasts for a build of 58 billion.

## TRENDS & OUTLOOK – DATE: 20-JULY- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (AUG)	29360	29545	29730	29990	30225
SILVER (SEPT)	36126	37055	38100	39445	40570

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	402	409	415	423	430
ZINC (JULY)	170.10	173.55	177.90	182.65	186.90
LEAD (JULY)	139.30	142.45	146.20	149.75	152.65
NICKEL (JULY)	877	901	920	948	966

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	4440	4590	4720	4879	5020
NATURAL GAS (July)	180	185	190	196	201

### DATA TALKS : TODAY'S ECONOMIC DATA :

OPEC-JMMC Meetings, G20 Meetings.





LET THE  
WOMAN  
POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

**TOLL FREE: 18001030059**



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

**Africa House**, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

**Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.